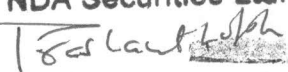


**Statement showing Shareholding pattern**

Name of the Company: NDA Securities Limited			
Scrip Code: 511535	Name of Scrip: NDASEC	Quarter ended:	31.03.2012
<b>Partly Paid-up Shares:-</b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total No. of partly paid up shares</b>	<b>As a % of Total No. of shares of the Company</b>
Held by Promoter/Promoters Group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of Outstanding convertible securities</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of the Convertible securities</b>
Held by Promoter/Promoters Group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total Number of warrants</b>	<b>As a % of total no. of shares of the the Company, assuming full conversion of warrants</b>
Held by Promoter/Promoters Group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid -up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>0</b>	<b>0</b>	<b>0</b>

For NDA Securities Ltd.



Compliance Officer

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as		Shares Pledged or	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	9	3589240	3589240	70.49	70.49	NIL	
(b)	Central Govt. / State Govt.(s)	0	0	0	0.00	0.00	NIL	
(c)	Bodies Corporate	1	50000	50000	0.98	0.98	NIL	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	NIL	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	NIL	
	<b>Sub-Total (A)(1)</b>	<b>10</b>	<b>3639240</b>	<b>3639240</b>	<b>71.47</b>	<b>71.47</b>		0
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	NIL	
(b)	Bodies Corporate	0	0	0	0.00	0.00	NIL	
(c)	Institutions	0	0	0	0.00	0.00	NIL	
(d)	Any Other (Specify)	0	0	0	0.00	0.00	NIL	
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	NIL	
	<b>Total shareholding of Promoters and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>10</b>	<b>3639240</b>	<b>3639240</b>	<b>71.47</b>	<b>71.47</b>		0
(B)	<b>Public shareholding</b>						NA	NA
(1)	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(c)	Central Govt. / State Govt.(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital	0	0	0	0.00	0.00		
(h)	Any Other (Specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
(2)	<b>Non-institutions</b>							
(a)	Bodies Corporate	62	108114	92214	2.12	2.12	NA	NA
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital	3574	668748	258666	13.13	13.13		0
	ii. Individual shareholders holding nominal share capital	13	676088	656288	13.28	13.28		0
(c)	Any Other (NRI)	1	10	10	0.00	0.00		0
C-i)	Clearing House	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>3650</b>	<b>1452960</b>	<b>1007178</b>	<b>28.53</b>	<b>28.53</b>		0
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3650</b>	<b>1452960</b>	<b>1007178</b>	<b>28.53</b>	<b>28.53</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>3660</b>	<b>5092200</b>	<b>4646418</b>	<b>100.00</b>	<b>100.00</b>		0
(C)	<b>Shares held by Custodians and against which Depository Receipts have</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3660</b>	<b>5092200</b>	<b>4646418</b>	<b>100.00</b>	<b>100.00</b>		0

For NDA Securities Ltd.  
*[Signature]*  
Compliance Officer

(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total Shares held		Shares Pledged or otherwise encumbered		
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (l) (a)
1	Sh. N.D. Agarwal	3034774	59.60	NIL	N/A	N/A
2	N.D. Agarwal (HUF)	264700	5.20	NIL	N/A	N/A
3	Sh. Sanjay Agarwal	180785	3.55	NIL	N/A	N/A
4	Smt. Saroj Agarwal	80010	1.57	NIL	N/A	N/A
5	NDA Research & Technologies Pvt. Ltd.	50000	0.98	NIL	N/A	N/A
6	Smt. Deepti Agarwal	28451	0.56	NIL	N/A	N/A
7	Smt. Reena Gupta	510	0.01	NIL	N/A	N/A
8	Smt Neena Dewan	10	0.00	NIL	N/A	N/A
<b>TOTAL</b>		<b>3639240</b>	<b>71.47</b>			

(l)(c)(i) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares
1	Prabha Somani	209420	4.11
2	Rameshwar Dayal Tayal	164742	3.24
4	Trilok Chand Agarwal	141128	2.77
<b>TOTAL</b>		<b>515290</b>	<b>10.12</b>

(l)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N/A	0	0	0	0	0	0	0
2	N/A	0	0	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(l)(d) **Statement showing details of locked-in shares**

Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in
1	N/A	0	0
2	N/A	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>

For NDA Securities Ltd.  
*[Signature]*  
 Compliance Officer

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N/A	0	0	0.00
2	N/A	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N/A	N/A	N/A	N/A
2	N/A	N/A	N/A	N/A
<b>TOTAL</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>

For NDA Securities Ltd.  
  
Compliance Officer